

APPENDIX F

Financial Plan Worksheet

Date _____

My plan to change my net worth is as follows:

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

It is best to implement and change only one or two things at a time.

Immediate Changes:

(Example. Buy five shares of stock)

1. _____
2. _____
3. _____

Changes to make six months from now

1. _____
2. _____

Changes to make/ideas to try...

- Year One _____
- Year Two _____
- Year Three _____
- Year Four _____
- Year Five _____
- Year Ten _____
- Year 15 _____
- Year 25 _____

How much money do I want to sow into the kingdom of God on an annual basis? Remember, giving only starts after you have tithed.

How much money do I want to give to my children?

What are the kinds of kingdom initiatives I would like to give to?

1. _____
2. _____
3. _____

Signature (s) _____

Do not sign this document now. Pick one person who could develop into a long-term financial mentor and ask them for input. You might feel embarrassed to do this, but do it anyway. It will provide accountability.